



COMINTEL CORPORATION BHD

(Company No.: 630068-T)
(Incorporated in Malaysia under the Companies Act, 1965)



PUBLIC ISSUE OF 19,420,000 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM0.85 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:

- (I) 6,920,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS PARTNERS OF COMINTEL CORPORATION BHD AND ITS SUBSIDIARIES;
- (II) 6,500,000 NEW ORDINARY SHARES OF RM0.50 EACH TO IDENTIFIED INVESTORS BY WAY OF PRIVATE PLACEMENT; AND
- (III) 6,000,000 NEW ORDINARY SHARES OF RM0.50 EACH AVAILABLE FOR APPLICATION BY THE MALAYSIAN PUBLIC; AND

OFFER FOR SALE OF 9,220,000 ORDINARY SHARES OF RM0.50 EACH TO IDENTIFIED INVESTORS AT AN OFFER PRICE OF RM0.85 PER ORDINARY SHARE PAYABLE IN FULL ON APPLICATION BY WAY OF PRIVATE PLACEMENT

IN CONJUNCTION WITH THE LISTING OF COMINTEL CORPORATION BHD ON THE SECOND BOARD OF BURSA MALAYSIA SECURITIES BERHAD (FORMERLY KNOWN AS MALAYSIA SECURITIES EXCHANGE BERHAD)

Adviser, Managing Underwriter and Placement Agent

CIMB

Commerce International Merchant Bankers Berhad
Company Number 18417-M

Underwriter



ALLIANCE MERCHANT BANK
Alliance Merchant Bank Berhad (21605-D)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 4 HEREIN